

1 MAY 2013

ASX ANNOUNCEMENT



Notice given under Section 708A(5) of the Corporations Act

This notice is given by Avalon Minerals Limited ('Avalon') under section 708A(5)(e) of the Corporations Act in relation to an issue of 21,075,000 fully paid ordinary shares by Avalon without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, Avalon has complied with:

- i) the provisions of Chapter 2M of the Corporations Act as they apply to Avalon; and
- ii) section 674 of the Corporations Act.

Avalon confirms that, as at the date of this notice, there is no information that:

- i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospectus of Avalon; and
 - (2) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information.

Yours faithfully

Roslynn Shand
Company Secretary
Avalon Minerals Limited

For further information please visit www.avalonminerals.com.au or contact:

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MANAGEMENT TEAM

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