

MARKET RELEASE

26 October 2017

Sunstone Metals Ltd

TRADING HALT

The securities of Sunstone Metals Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 October 2017 or when the announcement is released to the market.

Security Code: STM

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



ASX ANNOUNCEMENT

26 OCTOBER 2017

The Manager - Companies

Australian Securities Exchange Limited

20 Bridge St

SYDNEY NSW 2000

By Email: Companies Sydney@asx.com.au

TRADING HALT REQUEST - SUNSTONE METALS LTD ("STM")

I confirm that Sunstone Metals Ltd (ASX: STM; "Sunstone" or "Company") wishes to request a Trading Halt in its securities effective immediately.

The Company provides the following information in accordance with Listing Rule 17.1:-

- The request for the Trading Halt is pending the release of an announcement regarding a proposed capital raising by way of placement.
- The Trading Halt is to last until the earlier of the Company releasing an announcement, or the commencement of trade on Monday, 30 October 2017.
- It is expected that the Trading Halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the Trading Halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Gavin Leicht

Company Secretary

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