



Announcement Summary

Entity name

SUNSTONE METALS LTD

Applicable security for the reorganisation

STM	ORDINARY FULLY PAID
STMAS	PERFORMANCE RIGHTS
STMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

22/1/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/2/2026

Record Date

26/2/2026

Issue Date

5/3/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUNSTONE METALS LTD

1.2 Registered Number Type

ABN

Registration Number

68123184412

1.3 ASX issuer code

STM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

STM

ORDINARY FULLY PAID

STMAS

PERFORMANCE RIGHTS

STMAL

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

23/2/2026

Actual



Comments

The share consolidation is subject to shareholder approval on 23 February 2026 (refer ASX announcement dated 22 January 2026)

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/2/2026

3.2 Date of +security holder meeting

23/2/2026

3.2a Effective date of consolidation or split

23/2/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/2/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/2/2026

3.5 Record date

26/2/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/2/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/3/2026

3.8 Trading starts on a normal T+2 basis

6/3/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/3/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
STM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,790,477,298	226,349,243	Estimated
ASX +Security Code	ASX +Security Description		
STMAS	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	264,360,544	8,812,018	Estimated
ASX +Security Code	ASX +Security Description		
STMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	271,768,443	9,058,948	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
STMAS	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
STMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.22500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer Notice of Meeting and ASX announcement dated 22 January 2026

6.2 Additional information for inclusion in the Announcement Summary

