

ASX ANNOUNCEMENT

5 AUGUST 2014



Issue of ordinary shares

Notice given under Section 708A(5) of the Corporations Act

Further to the announcement on 28 July 2014, Avalon Minerals Limited (**Avalon**) has on 5 August 2014 issued 233,750,000 fully paid ordinary shares at an issue price of \$0.008 per share to sophisticated and professional investors as part of a share placement.

The Company gives notice that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) This notice is given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, Avalon has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to Avalon; and
 - ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) As at the date of this notice, there is no information that is "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act.

Roslynn Shand
Company Secretary
Avalon Minerals Limited

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